

**POLARIS TRACKER FUND (H.K.) SERIES**  
**(to be renamed as YUANTA TRACKER FUND (H.K.) SERIES)**  
**(the “Trust”)**

**Polaris Taiwan Top 50 Tracker Fund (H.K.)**  
**(to be renamed as Yuanta/P-shares Taiwan Top 50 ETF (H.K.))**  
**(the “Sub-Fund”)**

**(Stock Code: 3002)**

**Notice to Unitholders**

**IMPORTANT:** The Stock Exchange of Hong Kong Limited, Hong Kong Securities Clearing Company Limited and the Securities and Futures Commission (the “SFC”), take no responsibility for the contents of this Notice, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Notice.

This Notice is important and requires your immediate attention. If you are in any doubt about the contents of this Notice, you should consult your stockbroker, bank manager, solicitor, accountant or other financial adviser. Polaris Securities (Hong Kong) Limited accepts responsibility for the information contained in this Notice as being accurate at the date hereof.

Investments involve risks, including the loss of principal. You are advised to consider your investment objectives and circumstances in determining the suitability of an investment in the Trust and the Sub-Fund. An investment in the Trust and the Sub-Fund may not be suitable to everyone.

SFC authorisation is not a recommendation or endorsement of a scheme nor does it guarantee the commercial merits of a scheme or its performance. It does not mean the scheme is suitable for all investors nor is it an endorsement of its suitability for any particular investor or class of investors.

Dear Unitholders,

Polaris Securities (Hong Kong) Limited (the “**Manager**”) notifies Unitholders of (i) the updated website of the manager, (ii) the new contact information for investors’ enquiries or complaints and (iii) the new address of the Hong Kong Representative of the Master Fund. Investors should exercise caution in dealing with the Units of the Sub-Fund.

We refer to the notice to Unitholders dated 19 December 2014 in respect of the appointment of Yuanta Securities (Hong Kong) Company Limited as the new manager of the Trust and the Sub-Fund, in place of the Manager, with effect from 20 January 2015 (the “**Effective Date**”).

In connection with the appointment, the Explanatory Memorandum (as defined below) of the Trust and the Sub-Fund will be updated, to reflect the following changes which will take effect from the Effective Date:

1. The website of the manager will be changed to [www.yuanta.com.hk](http://www.yuanta.com.hk). Please note that the website has not been reviewed by the SFC.

2. The following will be the new contact information for investors' enquiries or complaints:

For enquiries:

- By writing to 23/F, Tower 1, Admiralty Centre, 18 Harcourt Road, Hong Kong (Attention: Asset Management Division) or by email at AssetManagement-Operation.brk@yuanta.com or by fax at (852) 3555 7717
- By calling (852) 3555 7930

For complaints:

- By writing to 23/F, Tower 1, Admiralty Centre, 18 Harcourt Road, Hong Kong (Attention: Legal and Compliance Department) or by email at 6110HK-Compliance.brk@yuanta.com or by fax at (852) 3555 7689
- By calling (852) 3555 7453

3. The address of the Hong Kong Representative of the Master Fund will be changed as 23/F, Tower 1, Admiralty Centre, 18 Harcourt Road, Hong Kong.

Unless otherwise defined in this notice (the "**Notice**"), capitalised terms used in this Notice shall have the same meaning as defined in the Explanatory Memorandum of the Trust and the Sub-Fund (the "**Explanatory Memorandum**") dated 3 October 2011 as amended by addenda dated 2 April 2012, 18 April 2012, 6 May 2012, 28 August 2012, 4 October 2012, 26 October 2012, 15 February 2013, 11 June 2013, 29 January 2014, 17 February 2014, 15 April 2014, 30 April 2014 and 31 July 2014, respectively.

The updated Explanatory Memorandum reflecting the above changes will be available at the office of Yuanta Securities (Hong Kong) Company Limited at 23/F, Tower 1, Admiralty Centre, 18 Harcourt Road, Admiralty, Hong Kong on or around the Effective Date.

### **Enquiries**

If you have any queries in relation to the contents of this Notice, please direct them to your stockbrokers or financial intermediaries or contact Yuanta Securities (Hong Kong) Company Limited in person at 23/F, Tower 1, Admiralty Centre, 18 Harcourt Road, Admiralty, Hong Kong, or by using the contact information set out in point 2. above.

The Manager accepts full responsibility for the accuracy of the information contained in this Notice and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement misleading.

**Polaris Securities (Hong Kong) Limited**  
as Manager of the Trust and the Sub-Fund  
Hong Kong, 19 January 2015