

POLARIS TRACKER FUND (H.K.) SERIES (the “Trust”)

Polaris Taiwan Top 50 Tracker Fund (H.K.) (the “Sub-Fund”) (Stock Code: 3002)

Result of the Adjourned Extraordinary General Meeting

IMPORTANT: The Stock Exchange of Hong Kong Limited, Hong Kong Securities Clearing Company Limited and the Securities and Futures Commission (the “SFC”), take no responsibility for the contents of this Notice, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Notice.

This Notice is important and requires your immediate attention. If you are in any doubt about the contents of this Notice, you should consult your stockbroker, bank manager, solicitor, accountant or other financial adviser. Polaris Securities (Hong Kong) Limited accepts responsibility for the information contained in this Notice as being accurate at the date hereof.

Investments involve risks, including the loss of principal. You are advised to consider your investment objectives and circumstances in determining the suitability of an investment in the Trust and the Sub-Fund. An investment in the Trust and the Sub-Fund may not be suitable to everyone.

SFC authorisation is not a recommendation or endorsement of a scheme nor does it guarantee the commercial merits of a scheme or its performance. It does not mean the scheme is suitable for all investors nor is it an endorsement of its suitability for any particular investor or class of investors.

Dear Unitholders,

Polaris Securities (Hong Kong) Limited (the “**Manager**”) notifies Unitholders of the result of the adjourned extraordinary general meeting in respect of the Trust and the Sub-Fund. Investors should exercise caution in dealing with the Units of the Sub-Fund.

We refer to the Notice of Adjourned Extraordinary General Meeting of Unitholders of the Trust and the Sub-Fund (the “**Adjourned Meeting Notice**”) as enclosed in the notice to Unitholders dated 25 November 2014 in respect of the adjourned extraordinary general meeting (the “**Adjourned Meeting**”) of the Trust and the Sub-Fund on 18 December 2014, at which a resolution to approve the appointment of Yuanta Securities (Hong Kong) Company Limited as the new manager of the Trust and the Sub-Fund, in place of the Manager, was proposed.

Unless otherwise defined in this notice (the “**Notice**”), capitalised terms used in this Notice shall have the same meaning as defined in the Explanatory Memorandum of the Trust and the Sub-Fund (the “**Explanatory Memorandum**”) dated 3 October 2011 as amended by addenda dated 2 April 2012, 18 April 2012, 6 May 2012, 28 August 2012, 4 October 2012, 26 October 2012, 15 February 2013, 11 June 2013, 29 January 2014, 17 February 2014, 15 April 2014, 30 April 2014 and 31 July 2014, respectively.

Result of the Adjourned Meeting

We write to notify you that a quorum was present at the Adjourned Meeting and the resolution set out in the Adjourned Meeting Notice was duly passed as an extraordinary resolution.

Consequence of extraordinary resolution

As the extraordinary resolution was passed at the Adjourned Meeting, Yuanta Securities (Hong Kong) Company Limited will be appointed as the new manager of the Trust and the Sub-Fund, in place of the Manager, with effect from 20 January 2015 (the “**Effective Date**”). Following the change of the Manager, the Trust and the Sub-Fund will be re-named as “Yuanta Tracker Fund (H.K.) Series” and “Yuanta/P-shares Taiwan Top 50 ETF (H.K.)” respectively and the shortname of the Sub-Fund will be re-named from “POLARISTAIWAN50” to “YUANTATAIWAN50” from the Effective Date.

If you do not wish to remain in the Sub-Fund, you may place an order with a broker to sell your Units on the SEHK.

Enquiries

If you have any queries in relation to the contents of this Notice, please direct them to your stockbrokers or financial intermediaries or contact the Manager in person at 23/F, Tower 1, Admiralty Centre, 18 Harcourt Road, Admiralty, Hong Kong, or by calling (852) 3555 7888, or e-mailing pam@polaris.com.hk, or visiting the Manager’s website at www.polaris.com.hk.

The Manager accepts full responsibility for the accuracy of the information contained in this Notice and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement misleading.

Polaris Securities (Hong Kong) Limited
as Manager of the Trust and the Sub-Fund
Hong Kong, 19 December 2014