

YUANTA TRACKER FUND (H.K.) SERIES (the “Trust”)

Yuanta/P-shares Taiwan Top 50 ETF (H.K.) (the “Sub-Fund”) (Stock Code: 3002)

Notice to Unitholders

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Investments involve risks, including the loss of principal. You are advised to consider your investment objectives and circumstances in determining the suitability of an investment in the Trust. An investment in the Trust may not be suitable for everyone.

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Dear Unitholders,

RESIGNATION OF DIRECTOR

We, the Manager of the Trust and the Sub-Fund, are writing to inform you a change of the directors of the Manager.

Unless otherwise defined in this notice (the “**Notice**”), capitalised terms used in this Notice shall have the same meaning as defined in the Explanatory Memorandum of the Trust and the Sub-Fund (the “**Explanatory Memorandum**”) dated 20 January 2015 as amended by addenda dated 31 March 2015, 24 June 2015, 7 July 2015, 1 September 2015 and 15 October 2015.

Mr. Pak Fu LAM, a director of the Manager, has resigned from the office of director of the Manager with effect from 18 December 2015. The resignation of director of the Manager would not have any material impact on the Sub-Fund and the Unitholders.

The Explanatory Memorandum has been amended by way of an addendum to reflect the above change. The Addendum to the Explanatory Memorandum will be published on the Manager’s website at www.yuanta.com.hk and Hong Kong Exchange and Clearing Limited’s website at www.hkex.com.hk on 21 December 2015.

If you have any queries, please direct these to your financial adviser or alternatively to us at 23/F, Tower 1, Admiralty Centre, 18 Harcourt Road, Hong Kong (telephone number: (852) 3555 7930; email: AssetManagement-Operation.brk@yuanta.com; fax number: (852) 3555 7717).

Yuanta Securities (Hong Kong) Company Limited

Date: 21 December 2015