

YUANTA TRACKER FUND (H.K.) SERIES (the “Trust”)

Yuanta/P-shares Taiwan Top 50 ETF (H.K.) (the “Sub-Fund”) (Stock Code: 3002)

Notice to Unitholders

Important: The Stock Exchange of Hong Kong Limited, Hong Kong Securities Clearing Company Limited and the Securities and Futures Commission (the “SFC”), take no responsibility for the contents of this notice, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Notice.

This Notice is important and requires your immediate attention. If you are in any doubt about the contents of this Notice, you should consult your stockbroker(s), bank manager(s), solicitor(s), accountant(s) or other financial adviser(s). Yuanta Securities (Hong Kong) Company Limited accepts responsibility for the information contained in this Notice as being accurate at the date hereof.

Investments involve risks, including the loss of principal. You are advised to consider your investment objectives and circumstances in determining the suitability of an investment in the Trust and the Sub-Fund. An investment in the Trust and the Sub-Fund may not be suitable for everyone.

The SFC’s authorisation is not a recommendation or endorsement of a scheme nor does it guarantee the commercial merits of a scheme or its performance. It does not mean the scheme is suitable for all investors nor is it an endorsement of its suitability for any particular investor or class of investors.

Dear Unitholders,

Change of Master Fund Trust Deed

We, the Manager of the Trust and the Sub-Fund, are writing to inform you a change of Master Fund Trust Deed.

Unless otherwise defined in this notice (the “**Notice**”), capitalised terms used in this Notice shall have the same meaning as defined in the Explanatory Memorandum of the Trust and the Sub-Fund (the “**Explanatory Memorandum**”) dated 20 January 2015 as amended by addenda dated 31 March 2015, 24 June 2015 and 7 July 2015.

With the approval obtained from the Financial Supervisory Commission Executive Yuan of Taiwan (“**FSC**”), the Master Fund Manager has amended the Master Fund Trust Deed (“**MF Trust Deed**”) with the following major changes which became effective on 12 August 2015:

- the Chinese name of Master Fund Manager “元大寶來證券投資信託股份有限公司” was changed to “元大證券投資信託股份有限公司”;
- the Chinese name of Master Fund “元大寶來台灣卓越50證券投資信託基金” was changed to “元大台灣卓越50證券投資信託基金”;
- other amendments were made in accordance with the updated rules of Securities Investment Trust & Consulting Association.

The notice relating to the above changes of the MF Trust Deed (including a table showing the changes of the MF Trust Deed) has been published on the MF Manager’s website at <http://www.p-shares.com> since 12 August 2015. It is also published on the Manager’s

website at <http://www.yuanta.com.hk>.

Please note that though the Chinese name of the Master Fund in the Trust Deed is changed, the official date for the change of Master Fund Chinese name is expected to be on 15 October 2015. A notice to unitholders would be delivered to the unitholders notifying the change at that time.

If you have any queries, please direct these to your financial adviser(s) or alternatively to us at 23/F, Tower 1, Admiralty Centre, 18 Harcourt Road, Hong Kong (telephone number: (852) 3555 7930; email: AssetManagement-Operation.brk@yuanta.com; fax number: (852) 3555 7717).

Yuanta Securities (Hong Kong) Company Limited

Date: 12 August 2015