

YUANTA TRACKER FUND (H.K.) SERIES (the “Trust”)

Yuanta/P-shares Taiwan Top 50 ETF (H.K.) (the “Sub-Fund”) (Stock Code: 3002)

Notice to Unitholders

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Investments involve risks, including the loss of principal. You are advised to consider your investment objectives and circumstances in determining the suitability of an investment in the Trust and the Sub-Fund. An investment in the Trust and the Sub-Fund may not be suitable for everyone.

SFC authorisation is not a recommendation or endorsement of a scheme nor does it guarantee the commercial merits of a scheme or its performance. It does not mean the scheme is suitable for all investors nor is it an endorsement of its suitability for any particular investor or class of investors.

Dear Unitholders,

RESIGNATION OF DIRECTOR AND APPOINTMENT OF DIRECTOR

We, the Manager of the Trust and the Sub-Fund, are writing to inform you a change of the directors of the Manager.

Unless otherwise defined in this notice (the “**Notice**”), capitalised terms used in this Notice shall have the same meaning as defined in the Explanatory Memorandum of the Trust and the Sub-Fund (the “**Explanatory Memorandum**”) dated 20 January 2015.

Mr. Yeu-Shun YANG, a director of the Manager, has resigned from the office of director of the Manager with effect from 1 April 2015. Such resignation of director of the Manager would not have any material impact on the Sub-Fund and the Unitholders.

Mr. Ming Cheng KUO was and Ms. Miao Ju CHEN will be appointed as new director of the Manager on 30 January 2015 and 1 April 2015 respectively.

The Explanatory Memorandum has been amended by way of an addendum to reflect the above change. The Addendum to the Explanatory Memorandum will be published on the Manager’s website at www.yuanta.com.hk and Hong Kong Exchange and Clearing Limited’s website at www.hkex.com.hk on 31 March 2015.

If you have any queries, please direct these to your financial adviser or alternatively to us at 23/F, Tower 1, Admiralty Centre, 18 Harcourt Road, Hong Kong (telephone number: (852) 3555 7930; email: AssetManagement-Operation.brk@yuanta.com; fax number: (852) 3555 7717.

Yuanta Securities (Hong Kong) Company Limited

Date: 31 March 2015