

YUANTA TRACKER FUND (H.K.) SERIES (the “Trust”)

Yuanta/P-shares Taiwan Top 50 ETF (H.K.) (the “Sub-Fund”) (Stock Code: 3002)

Notice to Unitholders

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Investments involve risks, including the loss of principal. You are advised to consider your investment objectives and circumstances in determining the suitability of an investment in the Trust and the Sub-Fund. An investment in the Trust and the Sub-Fund may not be suitable for everyone.

The SFC’s authorisation is not a recommendation or endorsement of a scheme nor does it guarantee the commercial merits of a scheme or its performance. It does not mean the scheme is suitable for all investors nor is it an endorsement of its suitability for any particular investor or class of investors.

Dear Unitholders,

Change of Chinese Name of the Master Fund

We, the Manager of the Trust and the Sub-Fund, are writing to inform you a change of Chinese name of the Master Fund.

Unless otherwise defined in this notice (the “**Notice**”), capitalised terms used in this Notice shall have the same meaning as defined in the Explanatory Memorandum of the Trust and the Sub-Fund (the “**Explanatory Memorandum**”) dated 20 January 2015 as amended by addenda dated 31 March 2015, 24 June 2015, 7 July 2015 and 1 September 2015.

The Chinese name of the Master Fund has been changed from 元大寶來台灣卓越50證券投資信託基金 to 元大台灣卓越50證券投資信託基金 effective from 15 October 2015.

The Explanatory Memorandum has been amended by way of an addendum to reflect the above change. The Addendum to the Explanatory Memorandum was published on the Manager’s website at www.yuanta.com.hk and Hong Kong Exchange and Clearing Limited’s website at www.hkex.com.hk on 15 October 2015.

If you have any queries, please direct these to your financial adviser(s) or alternatively to us at 23/F, Tower 1, Admiralty Centre, 18 Harcourt Road, Hong Kong (telephone number: (852) 3555 7930; email: AssetManagement-Operation.brk@yuanta.com; fax number: (852) 3555 7717).

Yuanta Securities (Hong Kong) Company Limited

Date: 15 October 2015